



PRIVATE & CONFIDENTIAL

The Directors
Marwyn Acquisition Company II Limited
11 Buckingham Street
London WC2N 6D

1 July 2024

Dear Sir or Madam

Marwyn Acquisition Company II Limited (the “Company”) – proposed (i) acquisition (the “Acquisition”) of InvestAcc Group Limited and its subsidiaries (the ‘Target Group’), (ii) equity fundraising by the Company (“Fundraising”) and (iii) readmission (“Re-admission”)(the “Admission”) of the Company and its securities to the Official List of the Financial Conduct Authority (by way of a Standard Listing under Chapter 14 of the Listing Rules, or a listing on the equity shares (transition category) under Chapter 22 of the UK Listing Rules following their implementation) and to trading on the Main Market for listed securities of the London Stock Exchange Group Plc (the Acquisition, Fundraising and Re-admission together the “Proposed Transaction”) – Prospectus dated 1 July 2024 (the “Prospectus”)

We have given and not withdrawn our consent to the inclusion in the Prospectus to be issued by the Company of: (i) our accountants' report on the historical financial information on InvestAcc Group Limited and its subsidiaries ("Target Group") contained in Part A of Part V of the Prospectus; and (ii) our accountants' report on the unaudited pro forma financial information on the Company and the Target contained in Part B of Part VIII of the Prospectus, each in the form and context in which they appear, and authorise the contents of each of those reports for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our consent is required by item 1.2 of Annex 1 to the UK version of Commission Delegated Regulation (EU) 2019/980 supplementing the Prospectus Regulation (EU) No 2017/1129 as brought into UK domestic law by virtue of the European Union (Withdrawal) Act 2018 as amended, and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in black ink that appears to read 'MHA'.

MHA

MHA is the trading name of MacIntyre Hudson LLP, a limited liability partnership, registered in England with registered number OC312313. A list of partners' names is open for inspection at its registered office, 201 Silbury Boulevard, Milton Keynes MK9 1LZ.

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